

Dependent Federal Verification Worksheet

2021-2022 Academic Year

Your 2021-2022 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. We are required by law to review selected FAFSA applications with actual tax documentation before disbursing federal student aid. If there are differences, your FAFSA information may need to be corrected. Complete ALL sections of this worksheet, attach all required tax documentation, and return to the Financial Aid Office promptly. Incomplete forms and missing tax documents will delay processing. Once verification is completed, there may or may not be changes to your financial aid award. You will be notified of any changes. Failure to comply with this request will result in federal/state award(s) being cancelled.

A. Student Information				
Last Name	First Name	MI	Student ID or SSN #	
Address (include apt. #)			Date of Birth	
City	State	Zip Code	Phone Number	

B. Household and College Information

Number of Household Members: List below the people in your parents' household. Include:

- You and your parent(s) (including stepparent) that you listed on the FAFSA even if you don't live with your parent(s).
- Your parent(s) other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2021, through June 30, 2022, or (b) the children would be required to provide parental information when completing a FAFSA for 2021-2022.
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2022.

Write the names of all household members. Also write in the name of the college for any household member, excluding your parent(s), who will be attending college <u>at least half-time</u> between **July 1, 2021 and June 30, 2022**, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College	Will be enrolled at least half-time (Yes or No)
Jane Doe (example)	18	Self	University of Charleston	Yes

Instructions for Sections C and D

Tax Filers: The best and preferred way to verify your 2019 tax information is by using the IRS Data Retrieval Tool (DRT) within the FAFSA. For security and privacy, all information transferred from the DRT feature will be masked, and students and parents will see "Transferred from the IRS." Follow the instructions to determine if you are eligible to use the DRT to transfer 2019 IRS income tax information into the FAFSA. For parents who file separate 2019 IRS income tax returns, the DRT cannot be used, and the tax information will be entered manually exactly as it appeared on your tax return.

If you were unable to use the DRT at the time the FAFSA was filed, you may provide a copy of the **2019 IRS Tax Return Transcript(s) for each tax filer**. If parents are married, or unmarried and living together, and filed separate returns, tax transcripts are required for each parent. If a tax return transcript in unavailable, please contact the financial aid office for more information.

A 2019 IRS Tax Return Transcript may be obtained through the following methods:

- Online Request www.irs.gov -> "Get My Tax Record" -> "Get Transcript Online" or "Get Transcript by Mail."
- Telephone Request 1.800.908.9946 -> Request an IRS Tax Return Transcript, (NOT the IRS Tax Account Transcript).
- Paper Request Form IRS Form 4506T-EZ or IRS Form 4506-T

Amended Tax Returns: If you or your parent(s) filed an amended 2019 IRS income tax return (1040X), submit a signed copy in addition to a 2019 tax return transcript.

Tax Extensions: If you or your parent(s) filed a tax extension for 2019 and have not yet filed, please contact our office for next steps.

Parent Non-Tax Filers: If your parent(s) did not, will not, and were not required to file a 2019 IRS income tax return, request and attach a copy of your parent(s) 2019 IRS Verification of Non-Filing Letter. To obtain a 2019 verification non-filing letter, go to www.irs.gov, select "Get My Tax Record," click "Get Transcript Online." Attach copies of any 2019 W-2(s) of the non-tax filer.

		My parent(s) filed a 2019 IRS income tax return return transcript(s).					
			My parent(s) income was reported on my FAFSA using the IRS Data Retrieval Tool. Date DRT was used/ My parent(s) filed a 2019 IRS income tax return but could not use the IRS DRT. Attached is a copy of the 2019 IRS tax return transcript(s).				
		My parent(s) did NOT work, did not and were not required to file a 2019 income tax return. My parent(s) did NOT and were not required to file an IRS tax return BUT earned income in 2019. Complete the					
		following chart and attach applicable 2019 W-2(s).					
		Parent Source of Income for Non-Tax Filers	2019 Amount Earned	W-2 Attached (Yes or no)			
D. Stu	Stud	dent Income Information: Check the box that applies.					
		My income was reported on my FAFSA using the IRS Data Retrieval Tool. Date DRT was used/					
		I filed a 2019 IRS income tax return but unable to use the IRS DRT. Attached is a copy of my 2019 IRS tax return transcript(s).					
		I did NOT work, did not and was not required to file a 2019 IRS income tax return.					
		I did NOT, and was not required to file an IRS return, BUT earned income in 2019. Complete the following chart and					
		attach applicable 2019 W-2(s).					
		Student Source of Income for Non-Tax Filers	2019 Amount Earned	W-2 Attached (Yes or no)			

E. High School Completion Status: You must submit documentation of high school completion or its equivalent. Check the box of the document you will attach to this worksheet:

N St B B A T C W	tate of efore nand proof to be the vitnes ertification and pertification and pertifi	(Notary's Name) vided to me on a basis of s e above-named person wh S my hand and official sea	atisfactory evidence of identification o signed the foregoing instrument. (Notary Signature) (Date commission expire	Financial Aid Rep. Signature on (Printed name of signer) (Type of government-issued photo es) I on this form and any attachments to the	
N State B A To W	tate of efore n nd pro o be th	ne, (Notary's Name) vided to me on a basis of see above-named person when the second	(If you cannot appear in person) City/County of personally appeared, atisfactory evidence of identification o signed the foregoing instrument. (Notary Signature)	(Printed name of signer) (Type of government-issued photo	
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		_		Financial Aid Rep. Signature	Date
St	tudent	's Signature	Date	Financial Aid Rep. Signature	Date
		·	e I may receive will only be used for ea	ducational purposes and to pay the cost of	of attending
L	certify	that I (Print Student's		ning this Statement of Educational Purpo	se and that the
<u>51</u>	tateme	ent of Educational Purpose			
		worksheet notarized by a			
d	ate. <i>If</i>	you cannot appear in pers	on to submit this worksheet, you will	copy of your photo ID and by providing need to provide a copy of your governm	_
d	river's	license, military ID, or pass	port) together with this completed ve	present a government issued picture ID rification worksheet. A Financial Aid rep	resentative will
F.		ntity and Statement of Edu	-		
		signed by the student's p	arent or guardian, that lists the secon	dary school courses the student completery school education in a homeschool set	ed and includes
		For a homeschooled stud	ent in a state where state law does No	OT require the student to obtain a second diploma or its recognized equivalent), a	dary school
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		degree.		·	
			am) that the State recognizes as the esuccessfully completed two-year prog	equivalent of a high school diploma. ram acceptable for full credit toward a b	achelor's
				ssing a State-authorized exam (GED test	, HiSET, TASC o
			G	lows the date when the diploma was awa	